

Reliable

Competitive

No Jargon

Loyal

Specialists

Guarantee

ka farr & co

ACCOUNTANTS & TAX ADVISORS Est. 1972

Personal Service

100% Recommendation

Consistency

Local

Efficient

Family Run



Our vision

Our mission

Our journey



To become the number one accountancy firm in Southport and to have a reputation of excellence second to none.

Our Purpose

- To provide accountancy and taxation services of the highest quality whilst retaining a personal service.
- To create a firm that employees are proud to work for and that clients are delighted to be part of.
- To provide training in all areas of our work so that team members can diversify, and to develop IT skills.

Our Values

- Service to the client above all else; to deliver exactly what the client wants and needs, consistently.
- Personal service; calls always returned within 24 hours, appointments always available on request; plenty of communication.
- Professionalism; smart dress, always happy to help, high standards in all our dealings with clients.
- Attention to consistency and detail; accounts always prepared within 3 months of complete provision of records, assist clients in planning and timetabling their regulatory compliance, i.e. a clear plan.
- Continuously train team to ensure highest standard of service and diversity of skills.

How we started

K A Farr & Co is a small, friendly, family firm which has been serving clients in the Southport area and beyond for over 40 years, from one generation to another. Ken Farr founded the business in 1972 and still works as a consultant. He has seen the practice grow from humble beginnings to what it is today, an established trusted business partner.

Ken's daughter Kath joined the firm in 1992 having qualified as a Chartered Accountant with Ernst & Young in Liverpool, she became a partner in K A Farr & Co in 1994. Kath is also a Member of The Chartered Institute of Taxation, a highly regarded tax specialist qualification.

Who we are today

We pride ourselves on delivering a personal, face to face service to our clients and developing long term relationships with them. This is reflected in the longevity of our close knit team, all of whom are dedicated to providing first class customer service and committed to saving you valuable time and money.

Consistency, continuity and personal service – these are our key values.

As you would expect from an established local firm, we help local businesses through every stage of their development, growth and change by attending to their accountancy, tax and bookkeeping needs.

We also specialise in personal and family tax planning, as well as working with family run businesses from one generation to the next. 90% of our new business comes from the referrals and recommendations of existing clients, proof evident of our standing as a trusted, loyal accountancy practice.

Why our clients choose us... and stay



Our unique guarantee

We offer a 5 month guarantee. We are committed to completing your accounts within 5 months of your year end date so that you will have prior knowledge of any tax liabilities & time to prepare for them. This also helps you plan and make informed business decisions



Established over 40 years

KA Farr & Co is a small, friendly family firm which has been serving clients in the Southport area and beyond for over 40 years, from one generation to another. We pride ourselves on delivering a personal, face to face service to our clients and developing long term relationships with them. This is reflected in the longevity of our close knit team, a team with over 250 years of experience between them in accountancy and taxation matters.

All our team are dedicated to providing first class customer service and committed to saving you valuable time and money.



We care

Consistency, continuity and personal service – these are our key values.

We help local businesses through every stage of their development, growth and change by attending to their accountancy, tax and bookkeeping needs.

We also specialise in personal and family tax planning, as well as working with family run businesses from one generation to the next. 90% of our new business comes from the referrals and recommendations of existing clients, proof evident of our standing as a trusted, loyal accountancy practice.



No jargon guarantee

We are business accountants who specialise in tax, accounting and bookkeeping. We have a no jargon guarantee in place & promise only to speak in plain English when it comes to helping you with your accounts and tax affairs



We know what we are

We don't pretend to be something we are not. Whilst we are happy to advise and discuss all aspects of your business, we will not try to be your managing director. We are Accountants & Tax Advisers, first and foremost, not Business Development Specialists. We focus and excel at Accountancy & Specialist Tax Advice, this enables us to be at the forefront of regulatory changes. Our key & critical focus is being your Accountancy partner, ensuring that you continue to run your business in the most tax efficient way possible.

We will help you to identify opportunities to improve the profitability of your business.



We know what we are

Changing your accountant is easy & we can take all the stress out of it for you. We can give you a letter to sign & send to your existing advisers, thanking them for their service to date & letting them know they will be hearing from us. We will then write & request all the information we require from them regarding your tax affairs & accounts, this is standard procedure and will help make the transition as smooth as possible.



Recommend rate

94% of our clients say they would highly recommend us to friends and other businesses. 20% of our clients have been with us more than 10 years, and 50% for more than 20 years.



I was recommended to the company about 15 years ago. Kath has always looked after our business interests and I would certainly recommend her. I've even got my Dad to leave his long standing accountant and move to Kath.

Sue Siddeley
Owner, Sion Properties, Southport



K A Farr & Co are always totally approachable with any questions or problems that may pop up... and ... they always seem to come up with a sensible answer. Over the years I have never been left wondering about an accounting or tax issue, I just get on the phone straight away. They are an invaluable business tool to be used to make the day to day running of your business so much easier.

Richard Dehn
Partner, Bury Road Off Licence



Good service, professional and reputable accountants. We receive good advice on all matters and rate their service 5 out of 5!

Joanne Hilliard
Office Manager, Globe Heat Treatment Ltd



I find the administrative aspects of running a small business a drain on my time and can require specific knowledge of HMRC. K A Farr services provide me with a mechanism to deal with the vast majority of these tasks. If it wasn't for their services I think that the amount of time I would waste on administration would be prohibitive to running a small business.

On several occasions I have needed advice on a number of areas of running a business both specific to my own and of a wider nature. I have always found K A Farr staff to be very knowledgeable and willing to share their expertise and advice. It is reassuring to know that when I need advice or expertise they are available to provide it.

Phil Marsh
Director, System Resource Limited



What I like about Farr's is that they give friendly, easily understood advice. You make us feel that you are very much part of our business, and you share in our success or failure. Your new website and letterheads have moved you into the "modern" era. I like them. I would mark you a 5 on the Richter scale for good dealing experience.

Dennis Gregory
Bryden International Limited



Our services

Expert knowledge

With KA Farr & Co, you have the backing of a professional team who will help you balance your books and meet deadlines with all the expert knowledge and tax expertise you need.

Just take a look at the range of accountancy and taxation services we offer to support businesses and individuals with their tax affairs.



Knowing your business numbers

Bookkeeping & VAT

Let's start at the beginning, every business needs to keep good and accurate accounting records from which meaningful annual accounts are prepared.

Our highly qualified team will quickly identify the most effective and appropriate bookkeeping system to keep your business affairs running smoothly, and install it for you if required.

With our experienced staff we can make VAT simpler for you and help you to complete your VAT returns accurately.

Preparation of annual accounts

We have a proactive guarantee that few other accountancy firms can match. Once we have your latest financial information, we will produce your accounts within three months for your approval prior to submission to Companies House and/or HM Revenue & Customs.

Business planning

'By failing to prepare you are preparing to fail' – Benjamin Franklin

Whether a start up or established business we can assist with preparation of cashflow and budget forecasts, with accessing and obtaining finance, and advice on Installation of accounting systems to provide up to date management information. We can also help with the acquisition or disposal of businesses.



Our services

HMRC matters

How can we help you navigate through the maze of taxes?

Personal Tax

Practical advice on your own personal tax position, help with personal tax planning to maximise your tax position whilst meeting your compliance obligations and paying what you owe.

Capital gains tax

Do you know what your Capital Gains Tax (CGT) liabilities are and how you can manage allowances and exemptions to protect your assets? We can help you take both of these into account.

Corporation tax

Corporation Tax calculations are an important part of your company's tax return, we can help you get all of this right first time, on time so that you do not incur any interest or penalties on unpaid tax or charges for submitting returns too late. This is precisely why we plan ahead and work with our clients to complete accounts well in advance.

Inheritance tax

Many people worry about their estate and how much inheritance tax they will have to pay when they pass away. They naturally want to maximise what they can leave behind for their loved ones. Our team can help with sound advice on tax planning and judicious use of gifts.

Your company and your people

Company secretarial support

Our company secretarial services include provision of registered office service, preparation and filing of statutory returns, maintenance of statutory books, company formations and searches

Payroll

A tailored service to provide you with weekly or monthly payslips for each employee, and a reconciliation of wages, PAYE and National Insurance Contributions. We also keep you right up to speed with details of amounts to be paid to HMRC.

CIS compliance

Alongside our payroll services, our comprehensive approach to CIS (Construction Industry Scheme Compliance) will ensure that you meet all your obligations, including verification of subcontractors and preparing and filing monthly and year end returns.

“

Simply a very professional practice. You [Kath] and your team give consistently good service and have done so throughout the years. All my business and personal accounting needs are met.

David Deveney

Energyfront Limited, Merseyside

Get in touch

Contact us to see how we can help your business

- 01704 211 434
- info@kafarr.co.uk
- www.kafarr.co.uk

Your journey to better business advice

Meeting

We will meet you face to face (no obligation and no fee) to discuss your requirements and expectations so that we can fully understand what you want from our service. Only if we feel we can help you will we then move forward.

Let's Go!

If you are happy to go ahead and appoint us we will contact your previous advisers to obtain various information which will make the transition to KA Farr & Co as smooth as possible. Changing your accountant is easy and we can help take all the stress out of it for you.

1

2

3

4

Tailored Quote

We will provide you with a tailored quote that best suits your needs and budget, broken down between the various aspects of our service so you know exactly what to expect.

Ongoing Contact

We pride ourselves on having plenty of communication with our clients with calls always returned within 24 hours, appointments always available on request, and regular newsletters.

ka farr&co
ACCOUNTANTS & TAX ADVISORS Est.1972

 01704 211 434

 info@kafarr.co.uk

 www.kafarr.co.uk